



April 8, 2024

Commission Secretary  
Public Service Commission of the District of Columbia  
1325 G Street, N.W., Suite 800  
Washington, D.C. 20005

RE: Enel X Advisory Services USA, LLC Application to Supply Electricity or Generation Services to the Public in the District of Columbia - Broker

To Whom it May Concern,

This filing includes Enel X Advisory Services USA, LLC's application to become a registered electricity broker in the District of Columbia. Enclosed is the verified original application. We are also submitting under separate cover a check for \$400 and an electronic copy of this application via email to

Please contact me if the commission has any questions.

Sincerely,

Adam Taranto  
Senior Manager of Operations  
Enel X Advisory Services USA, LLC  
100 Brickstone Square, Suite 300  
Andover, MA 01810  
978-502-3236  
adam.taranto@enel.com

**BEFORE THE DISTRICT OF COLUMBIA PUBLIC SERVICE COMMISSION**

Application Docket No. \_\_\_\_\_

Application of Enel X Advisory Services USA, LLC, d/b/a (“doing business as”)

\_\_\_\_\_ for approval to offer, render, furnish, or supply electricity or electric generation services as a(n) broker, [specified in item 10 below] to the public in the District of Columbia.

To the District of Columbia Public Service Commission:

**BUSINESS INFORMATION**

**1. IDENTITY OF THE APPLICANT:**

a. **Legal Name** Enel X Advisory Services USA, LLC

Current Mailing Address: 100 Brickstone Square  
Suite 300  
Andover, MA 01810

Street Address (if different): \_\_\_\_\_

Telephone Number: 617-224-9900

Website URL: enelnorthamerica.com

Other States, including District of Columbia, in which the Applicant is now or has been engaged in the retail sale of electricity and the names under which the Applicant is engaged or has been engaged in such business(es) Applicant may limit response to the last three (3) years:

Name: \_\_\_\_\_

Business Address: \_\_\_\_\_

License # State of Issuance: See exhibit A

Other states in which the Applicant has applied to provide retail electric service but has been rejected. Applicant may limit response to the last three (3) years:

State(s): N/A

Date of Application: N/A

Attach additional sheets to the application if necessary.

- b. **Trade name** (If Applicant will not be using a trade name, skip to question no. 2.a.):

Trade Name: N/A

- c. The District of Columbia and other states, in which the Applicant has provided retail electric under the current Applicant name or in a different name but has voluntarily or involuntarily surrendered its license. Describe reasons for license surrender. With regard to a voluntary or involuntary license surrender in the District of Columbia only, state whether any previously outstanding assessments and/or penalties imposed by the Commission and the Office of the People's Counsel have been paid. If any previous assessments and/or penalties are unpaid, provide a date certain when those assessments and/or penalties will be paid. Applicant may limit response to the last five (5) years:

State(s): N/A

Date of License Surrender and Reasons for License Surrender:  
N/A

In the District of Columbia, Amount of Paid Assessments and Unpaid Assessments/Penalties Following License Surrender and to Whom Owed (If Applicable)

N/A  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Attach additional sheets to the application if necessary.

- 2. a. **CONTACT PERSON-REGULATORY CONTACT:**

Name and Title: Kelsey Gurnett, Internal Controls

Address: 100 Brickstone Square  
#300  
Andover, MA 01810

Telephone: ( ) 617-224-9900  
Fax: ( ) \_\_\_\_\_  
E-mail: Kelsey.Gurnett@enel.com

**b. CONTACT PERSON-CUSTOMER SERVICE and CONSUMER COMPLAINTS (not required for Aggregators who do not take title and/or Brokers):**

Name and Title: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: ( ) \_\_\_\_\_  
Fax: ( ) \_\_\_\_\_  
E-mail: \_\_\_\_\_

**3. RESIDENT AGENT:**

Name and Title: Cogency Global Inc

Address: 1025 Connecticut Ave NW # 712, Washington, DC 20036

Telephone: ( ) (800) 494-5225  
Fax: ( ) \_\_\_\_\_  
E-mail: \_\_\_\_\_

**4. PRIMARY COMPANY OFFICIALS**

President/General Partners: Name(s) Andrew Thomas

Business Address: 100 Brickstone Square

#300

Andover, MA 01810

CEO/Managing Partner: Name Andrew Thomas

Business Address: 100 Brickstone Square

#300

Andover, MA 01810

Secretary Name: \_\_\_\_\_

Business Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Treasurer Name: \_\_\_\_\_

Business Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**a. APPLICANT'S BUSINESS FORM: (select and complete appropriate statement)**

- |                                     |                               |
|-------------------------------------|-------------------------------|
| <input type="checkbox"/>            | Proprietorship                |
| <input type="checkbox"/>            | Corporation                   |
| <input type="checkbox"/>            | Partnership                   |
| <input type="checkbox"/>            | Limited Partnership           |
| <input checked="" type="checkbox"/> | Limited Liability Company     |
| <input type="checkbox"/>            | Limited Liability Partnership |
| <input type="checkbox"/>            | Other _____                   |

**b. STATE OF FORMATION: Applicant's business is formed under the laws of the**

State of Delaware

**c. STATUS: Provide a certificate issued by the state of formation certifying that the Applicant is in good standing and qualified to do business in the state of formation. See Exhibit B**

If formed under the laws of other than the District of Columbia, provide a certificate issued by the District of Columbia Department of Consumer and Regulatory Affairs (DCRA) certifying that the applicant is registered or qualified, to do business in the District of Columbia and is currently in good standing with DCRA and with the District Department of Finance and Revenue. **See Exhibit C**

- d. **OWNERSHIP:** Provide on a separate sheet the names and addresses of all persons and entities that directly or indirectly own ten percent (10%) or more of the ownership interests in the Applicant, or have the right to vote ten percent (10%) or more in the Applicant's voting securities, or who otherwise have the power to control ten percent (10%) or more of the Applicant. N/A

5. **AFFILIATES, OR PRECEDECESSOR(S), ENGAGED IN THE SALE OR TRANSMISSION OF ELECTRICITY AT WHOLESALE OR RETAIL TO THE PUBLIC:** (select and complete appropriate statement) (Applicant may limit responses to the last five (5) years).

- a. The Applicant has no such Affiliate(s) or Predecessors(s).

None

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- b. The Applicant is an Affiliate of a regulated utility. Please provide regulated utility's Name and the jurisdictions in which it operates:

Enel S.p.A. (Italy)

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- c. The Affiliate(s), or Predecessor(s), other than a regulated utility that provides, or provided, sale or transmission of electricity at wholesale or retail to the public:

Name: \_\_\_\_\_

Business Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

License #, State of Issuance: \_\_\_\_\_

Location of Operations (Utility Service Territory): \_\_\_\_\_



Evidence of having met all applicable requirements of the PJM Interconnection, L.L.C. or another RTO or ISO (Attach evidence of being a signatory to all applicable agreements).

9. **SOURCE OF SUPPLY:** (Check all that apply) (not required for aggregators who do not take title and/or brokers)

- Not applicable. Applicant will not be supplying retail electricity.
- Applicant owns generation.
- Applicant contracts for generation.
- Applicant obtains generation on the spot market.
- Other – Applicant must attach a statement detailing its source of Generation.

**SCOPE OF OPERATIONS**

(Check all that apply)

10. **APPLICANT'S PROPOSED OPERATIONS:** The Applicant proposes to operate as a:

- Generator of electricity in the wholesale or retail market.
- Marketer of electricity purchasing and taking title to electricity as an intermediary for sale to customers.
- Aggregator acting on behalf of customers to purchase electricity.
- Broker acting as an agent or intermediary on behalf of customers in the sale and purchase of electricity and who does not take title to electricity.

Does Applicant intend to offer competitive billing services? No

Is the Applicant proposing to offer any other services? No  
If so, please provide information regarding the proposed service in an attached statement.

11. **AREA OF OPERATION:** If the Applicant does not intend to offer services throughout the Potomac Electric Power Company territory in the District of Columbia, Applicant must, in an attached statement, describe in detail the area within the Electric Company's service territory in which Applicant's services will be offered.

- Applicant intends to offer service throughout the Potomac Electric Power Company territory in the District of Columbia.

- Applicant intends to offer services in only a portion of Potomac Electric Power Company's service territory in the District of Columbia. Please see attached statement.

**12. CUSTOMERS:** Applicant proposes to initially provide services to (check all that apply):

- Residential Customers  
 Commercial Customers  
 Industrial Customers  
 Other (Describe in attachment)

Also, Applicant proposes:

- Restrictions upon the number of end use customers (Describe in attachment).  
 No restrictions on the number of end use customers.  
 Restrictions upon the size of end use customers (Describe in attachment).  
 No restrictions regarding the size of the end use customers (Describe in attachment).  
 Other restrictions regarding customers (Describe in attachment).

**13. START DATE:** The Applicant proposes to begin delivering services:

- Upon approval of the Application and receipt of License.  
 Other approximate date of commencement.

**FINANCIAL INTEGRITY**

**14. REQUIRED DOCUMENTATION OF FINANCIAL INTEGRITY:**

Check that the documents listed below are attached to the Application.

The Applicant shall provide the most recent versions of the following documents to the extent they are available:

- Credit reports or ratings prepared by established credit bureaus or agencies regarding the Applicant's payment and credit history. See Exhibit D



However, an Applicant who can provide credible evidence that it meets the financial integrity standards listed in Section 4605 will not be required to submit an Integrity Bond. (The Applicant may still be required to submit a separate Customer Payments Bond, as discussed below.).

~~See Exhibit I~~ See Attachment D

### Customer Payments Bond

A separate bond on the appropriate form attached to this Application is mandatory if an Applicant requires prepayments and/or deposits from residential or small commercial customers ("Customer Payments Bond"). Please check one of the boxes below to state whether you, the Applicant, intend to charge, collect, or hold prepayments and/or deposits, as such terms are defined in the Bonding Requirements Addendum attached to this Application:

- Applicant will not accept prepayments or deposits from residential and small commercial customers.
- Applicant intends to accept prepayments or deposits and/or deposits from residential and small commercial customers. Applicant must comply with Bonding Requirements Addendum governing the Customer Payment Bond.

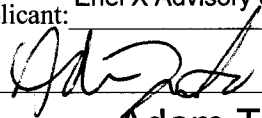
Further details regarding the District of Columbia's bonding requirements are included in Sections 4604 and 4605 of Chapter 46 of Title 15 DCMR.

**16. NOTICE OF REQUIRED COMPLIANCE:** The Applicant is hereby notified that it is required to comply with the following:

- a. The Applicant may be required to submit bond(s), as applicable as described in Section 15 herein.
- b. The Applicant must update this application with the Commission immediately if any of the information provided in this Application changes or an error or inaccuracy is noted during the pendency of the Application. After an Application has been approved, a Licensee must inform the Commission of changes to all parts of the application and the averment regarding any civil, criminal, or regulatory penalties, etc. imposed on applicant, *et al.* within thirty days of the change or an error or inaccuracy is noted. A Licensee must inform the Commission of changes to the averment regarding bankruptcy proceedings instituted voluntarily or involuntarily within one business day of the institution of such proceedings.
- c. Supplement this application in the event the Commission modifies the licensing requirements, or request further information.

- d. Agree that it will not present itself as a licensed retail supplier of electricity in the District of Columbia, sell or market services, accept deposits, prepayments, or contract with any end-use Customers without a license from the Commission.
  - e. Pay all fees imposed by the Commission and any applicable taxes.
  - f. Ensure that a copy of each service agreement entered into with Potomac Electric Power Company is provided to the Commission.
  - g. Attend an Electricity Suppliers Education Workshop sponsored by the Commission.
  - h. If certified, the Applicant shall institute a Privacy Protection Policy to protect against the unauthorized disclosure or use of information about a Customer or a Customer's use of service. A copy of that Policy shall be made available once a year, including any updates or changes, through electronic means or a hardcopy to the Customer and posted in a prominent place on each company's website.
  - i. Abide by 15 DCMR § 308 and refrain from disclosing information about a Customer or the Customer's use of electricity or electric generation services without the Customer's written consent.
  - j. Agrees to comply with 15 DCMR § 4602.12 Electric Company and Licensee Responsibilities in the event of a default after certification, and with the District of Columbia Electricity Supplier Coordination Tariff.
17. **AFFIDAVITS REQUIRED.** The Applicant must supply Affidavits of Tax Compliance and General Compliance to the Commission with the completed Application. The affidavits are included with this Application packet and must be executed by the Applicant or representative with authority to bind the Applicant in compliance with District of Columbia laws.
18. **FURTHER DEVELOPMENTS:** Applicant is under a continuing obligation to amend its application if substantial changes occur in the information upon which the Commission relied in approving the original filing.
19. **FEE:** The Applicant has enclosed the required fee of \$400.00.

Applicant: Enel X Advisory Services USA, LLC

By: 

Printed Name: Adam Taranto

Title: Senior Manager of Operations

**AFFIDAVIT OF TAX COMPLIANCE**

State of MASSACHUSETTS :  
County of Middlesex : SS  
:

Adam Tauranto Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

That he/she is the Sr Mgr Operations (office of Affiant) of Fuel X Advisory Services (Name of Applicant);

That he/she is authorized to and does make this affidavit for said Applicant:

That Adam Tauranto, the Applicant herein, certifies to the Public Service Commission of the District of Columbia ("Commission") that it is subject to, will pay, and in the past has paid, the full amount of District of Columbia and Federal taxes imposed by applicable statutes and ordinances, as may be amended from time to time. The Applicant acknowledges that failure to pay such taxes or otherwise comply with the taxation requirements of the District of Columbia, shall be cause for the Commission to revoke the license of the Applicant. The Applicant acknowledges that it shall provide to the Commission its jurisdictional Gross Receipts and revenues from retail sales in the District, for the previous year or as otherwise required by the Commission.

As provided by applicable Law, Applicant, by filing of this application waives confidentiality with respect to its tax information in the possession of the (appropriate taxing authority), regardless of the source of the information, and shall consent to the (appropriate taxing authority) providing that information to the Commission. The Commission shall retain such information confidentially. This does not constitute a waiver of the confidentiality of such information with respect to any party other than the Commission.

That the facts above set forth are true and correct to the best of his/her present knowledge, information, and belief after due inquiry and that he/she expects said Applicant to be able to prove the same at any hearing hereof.

Adam Tauranto  
Signature of Affiant

Sworn and subscribed before me this 5 day of APRIL, 2024

James P. Morrison  
Signature of official administering oath

My commission expires 1-13-2028

**AFFIDAVIT OF GENERAL COMPLIANCE**

State of Massachusetts :  
County of Middlesex : SS

Adam Taranto, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

He/she is the Sr. Mgr. Operations (Officer/Affiant) of Enel X Advisory Services (Name of Applicant).

That he/she is authorized to and does make this affidavit for said Applicant.

That the Applicant herein certifies to the Public Service Commission of the District of Columbia ("Commission") that:

The Applicant agrees to comply with the terms and conditions of Potomac Electric Power's Company's tariff and agreements.

The Applicant is in compliance with and agrees to comply with all applicable Federal and District of Columbia consumer protection and environmental laws and regulations, and Commissions regulations, fees, assessments, order and requirements.

If certified, the Applicant shall institute a Privacy Protection Policy to protect against the unauthorized disclosure or use of information about a Customer or a Customer's use of service. A copy of that Policy shall be made available once a year, including any updates or changes, through electronic means or a hardcopy to the Customer and posted in a prominent place on each company's website.

The Applicant also agrees to abide by 15 DCMR § 308 and refrain from disclosing information about a Customer or a Customer's use of service without the Customer's written consent.

Applicant agrees, upon request by the Commission, to provide copies to the Commission, of its consumer forms and/or contracts, its marketing or advertising materials (flyers and solicitation scripts), consumer pamphlets and its consumer education materials.

Applicant agrees to abide by any periodic reporting requirements set by the Commission by regulation, including any required periodic reporting to the (appropriate taxing authority).

The Applicant has obtained all the licenses and permits required to operate the proposed business in the District of Columbia.

The Applicant agrees to comply with power pool, control area, regional transmission operator, and/or ISO standards and requirements, as applicable.

The Applicant agrees that it shall neither disclose nor resell customer data provided to the Applicant by Potomac Electric Power Company.

The Applicant agrees, if the Commission approves its Application, to post an appropriate bond or other form of financial guarantee as required by the Commission and its regulations.

If the Applicant is certified, but later defaults, the Licensee/Supplier agrees to comply with 15 DCMR § 4602.12, Electric Company and Licensee Responsibilities in the event of a default, and with the District of Columbia Electricity Supplier Coordination Tariff.

The Applicant agrees, pursuant to the requirements of § 4603, to complete the Electricity Supplier Education Workshop sponsored by the Commission. Successful completion of the Workshop by the Licensee shall be evidenced by a certificate issued by the Commission.

The Applicant, including any of its Predecessor(s) and/or affiliate that engages in or engaged in the sale or transmission of electricity at wholesale or retail to the public, the general partners, company officials, corporate officers or directors, or limited liability company managers or officers of the Applicant, its predecessor(s) or its affiliates:

1. Has had no civil, criminal or regulatory sanctions or Penalties imposed against it within the previous five (5) years pursuant to any state or federal consumer protection law or regulations, has not been convicted of any fraud-related crime (including, but not limited to, counterfeiting and forgery, embezzlement and theft, fraud and false statements, perjury, and securities fraud) within the last five (5) years; and has not ever been convicted of a felony; or alternatively.
2. Has disclosed by attachment all such sanctions, penalties or convictions.

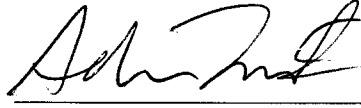
The Applicant further certifies that it:

1. Is not under involuntary bankruptcy/insolvency proceedings including but not limited to, the appointment of a receiver, liquidator, or trustee of the supplier, or a decree by such court adjudging the supplier bankrupt or insolvent or sequestering any substantial part of its property or a petition to declare bankruptcy as to reorganize the supplier; and
2. Has not filed a voluntary petition in bankruptcy under any provision of any Federal or state bankruptcy law, or its consent to the filing of any bankruptcy or reorganization petition against it under any similar law; or without limiting the generality of the foregoing, a supplier admits in writing its inability to pay its debt

generally as they become due to consent to the appointment of a receiver, trustee or liquidator of it or of all or any part of its property.

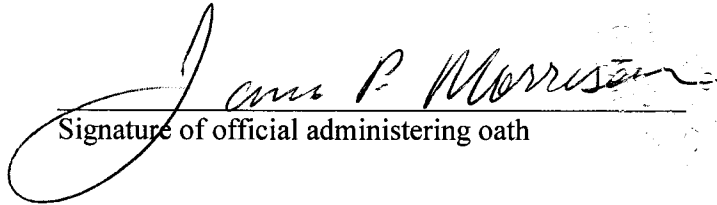
That Applicant possesses the requisite managerial and financial fitness to provide service at retail in the District of Columbia.

That the facts above set forth are true and correct to the best of his/her present knowledge, information, and belief after due inquiry and that he/she expects said Applicant to be able to prove the same at any hearing hereof.



Signature of Affiant

Sworn and subscribed before me this 05 day of April, 2024



Signature of official administering oath

My commission expires 1-13-2028

**VERIFICATION**

State of \_\_\_\_\_ :  
County of \_\_\_\_\_ : ss

Adam Taranto, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

He/she is the Sr Mgr Operations (Officer/Affiant) of Enel X Advisory Services (Name of Applicant);

That he/she is authorized to and does make this affidavit for said corporation;

The Applicant understands that the making of a false statement(s) herein may be grounds for denying the Application or, if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to all applicable sections of the District of Columbia Code as may be amended from time to time relating to perjury and falsification in official matters.

That the Applicant will supplement this Application in the event the Public Service Commission of the District of Columbia ("Commission") modifies the licensing requirements, or requests further information.

That the Applicant agrees that it will not present itself as a licensed retail supplier of electricity in the District of Columbia, sell or market electricity, accept deposits, prepayments, or contract with any end-use customers without a license from the Commission.

That the Applicant agrees to update information contained in this Application in accordance with the schedule set forth in the Application.

That the facts above set forth are true and correct to the best of his/her present knowledge, information, and belief after due inquiry and that he/she expects said Applicant to be able to prove the same at any hearing hereof.

Adam Taranto  
Signature of Affiant

Sworn and subscribed before me this 05 day of April, 2024  
James P. Morrison  
Signature of official administering oath

My commission expires 1-13-2028

**ATTACHMENT D**

**FORM OF INTEGRITY BOND  
FOR AGGREGATORS AND BROKERS**

**INTEGRITY BOND-SURETY BOND**

**Bond No.** 1004370

We,

Enel X Advisory Services USA, LLC

(Name of supplier)

100 Brickstone Square, #300 Andover, MA 01810

(Address of supplier)

as principal, and

The Hanover Insurance Company

(Surety Company)

440 Lincoln Street Worcester, MA 01653

(Address of surety)

as surety authorized to do business in the District of Columbia, are held and firmly bound to the Public Service Commission of the District of Columbia, as obligee for the use and benefit of all persons establishing legal rights hereunder, in the sum of TEN THOUSAND 00/100 (\$10,000) lawful money of the United States of America, to the payments of which sum, well and truly to be made, we bind ourselves, our heirs, executors, administrators, successors, and assigns, jointly, severally, and firmly by this document.

WHEREAS, the Principal has applied to the Public Service Commission of the District of Columbia for a license to provide electric service to retail customers in the District of Columbia, and

WHEREAS, pursuant to the Retail Electric Competition and Consumer Protection Act of 1999, the Public Service Commission of the District of Columbia is authorized to require the Principal to maintain a bond in order to provide retail electric service.

NOW, THEREFORE, if the Principal shall faithfully and truly fulfill all of its service or product contracts and other contractual commitments to deliver retail electric services, and not file for bankruptcy or for similar protection under law, then this obligation shall be void, otherwise to remain in full force and effect as security for the use of the Public Service Commission of the District of Columbia or of any person or entity, who after entering into a service or product contract or third party supplier agreement for service in the District of Columbia with the above named Principal is actually damaged or suffers any actual loss by reason of failure of service or by other breach or bankruptcy by this Principal.

Date: 1/4/2024

To: Public Service Commission
1333 H St NW Ste 200W
Washington DC 20005-4700

Bond Number BMF1004370

issued to Enel X North America, Inc.

in favor of Public Service Commission

nature of risk DC - Integrity Bond - Electric Generation 579

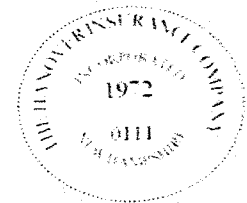
Continuation shall be effective January 11, 2024 thru January 11, 2025

It is hereby agreed that the captioned policy is continued in force for the policy period shown above.

This continuation shall be deemed a part of the original policy and not a new obligation, no matter how long the policy has been in force or how many premiums are paid for the policy, unless otherwise provided for by statute or applicable regulation.

In witness whereof, The Hanover Insurance Company has caused this instrument to be signed by its Authorized Signer this 4th day of January, 2024.

Signed and sealed: Kimberly Blandino, Attorney-in-Fact



Bond Amount: \$ 10,000.00

Premium: \$ 200.00

cc: Principal Name Enel X North America, Inc.
Principal Address One Marina Park Drive, Suite 400
City, State, Zip Boston MA 02210

Agency Name WOODRUFF-SAWYER & CO Agency code 5701047
Agency Address 50 CALIFORNIA ST FL 12
City, State, Zip SAN FRANCISCO CA 94111-4646

# Bond Rider

To be attached to and form part of **Bond Number** 1004370

Enel X North America, Inc.

issued to \_\_\_\_\_

Public Service Commission of the District of Columbia

in favor of \_\_\_\_\_

described as Form of Integrity Bond

Effective date of Rider 10/16/2023

The Principal and Surety hereby consent to changing the referenced bond as described below:

Address changed to

Bond term changed to

Name changed to

Bond penalty changed to

Other change

Add Enel X Advisory Services USA, LLC as additional Principal

Said bond shall be subject to all its terms, conditions and limitations, except as herein modified.

In witness whereof, The Hanover Insurance Company has caused this instrument to be signed by its duly authorized Attorney-in-Fact this 16th day of October, 2023.

By: Rossio Polio  
Rossio Polio, Attorney-in-Fact

**Distribution copy to:**



THE HANOVER INSURANCE COMPANY  
MASSACHUSETTS BAY INSURANCE COMPANY  
CITIZENS INSURANCE COMPANY OF AMERICA

POWER OF ATTORNEY

THIS Power of Attorney limits the acts of those named herein, and they have no authority to bind the Company except in the manner and to the extent herein stated.

KNOW ALL PERSONS BY THESE PRESENTS:

That THE HANOVER INSURANCE COMPANY and MASSACHUSETTS BAY INSURANCE COMPANY, both being corporations organized and existing under the laws of the State of New Hampshire, and CITIZENS INSURANCE COMPANY OF AMERICA, a corporation organized and existing under the laws of the State of Michigan, (hereinafter individually and collectively the "Company") does hereby constitute and appoint,

**Mark M. Munekawa, Nerissa S. Bartolome, Yvonne Roncagliolo, Kelly Holtemann, Joan DeLuca, Charles R. Shoemaker, Thomas E. Hughes, Alicia Dass, Zachary V. Overbay, Rossio Polio, Christina Parsons; Valerie Takeuchi; Karen Rhodes, Andrew S. Holloway and/or Patrick R. Diebel**

Of **Woodruff-Sawyer & Co. of San Francisco, CA** each individually, if there be more than one named, as its true and lawful attorney(s)-in-fact to sign, execute, seal, acknowledge and deliver for, and on its behalf, and as its act and deed any place within the United States, any and all surety bonds, recognizances, undertakings, or other surety obligations. The execution of such surety bonds, recognizances, undertakings or surety obligations, in pursuance of these presents, shall be as binding upon the Company as if they had been duly signed by the president and attested by the secretary of the Company, in their own proper persons. Provided however, that this power of attorney limits the acts of those named herein; and they have no authority to bind the Company except in the manner stated and to the extent of any limitation stated below:

**Any such obligations in the United States, in any amount**

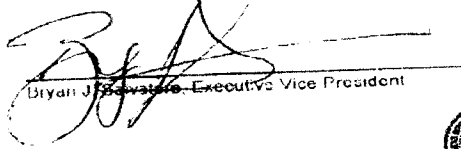
That this power is made and executed pursuant to the authority of the following Resolutions passed by the Board of Directors of said Company, and said Resolutions remain in full force and effect:

RESOLVED: That the President or any Vice President, in conjunction with any Vice President, be and they hereby are authorized and empowered to appoint Attorneys-in-fact of the Company, in its name and as it acts, to execute and acknowledge for and on its behalf as surety, any and all bonds, recognizances, contracts of indemnity, waivers of citation and all other writings obligatory in the nature thereof, with power to attach thereto the seal of the Company. Any such writings so executed by such Attorneys-in-fact shall be binding upon the Company as if they had been duly executed and acknowledged by the regularly elected officers of the Company in their own proper persons.

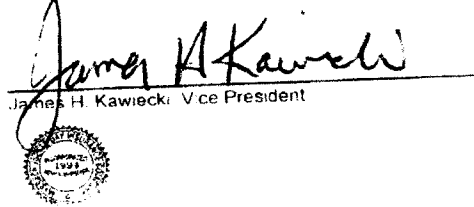
RESOLVED: That any and all Powers of Attorney and Certified Copies of such Powers of Attorney and certification in respect thereto, granted and executed by the President or Vice President in conjunction with any Vice President of the Company, shall be binding on the Company to the same extent as if all signatures therein were manually affixed, even though one or more of any such signatures thereon may be facsimile. (Adopted October 7, 1981 - The Hanover Insurance Company; Adopted April 14, 1982 - Massachusetts Bay Insurance Company; Adopted September 7, 2001 - Citizens Insurance Company of America and affirmed by each Company on March 24, 2014)

IN WITNESS WHEREOF, THE HANOVER INSURANCE COMPANY, MASSACHUSETTS BAY INSURANCE COMPANY and CITIZENS INSURANCE COMPANY OF AMERICA have caused these presents to be sealed with their respective corporate seals, duly attested by two Vice Presidents, this 14<sup>th</sup> day of December, 2022.

THE HANOVER INSURANCE COMPANY  
MASSACHUSETTS BAY INSURANCE COMPANY  
CITIZENS INSURANCE COMPANY OF AMERICA

  
Bryan J. Sawyers, Executive Vice President

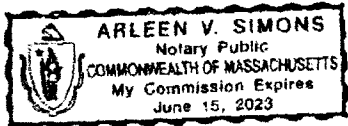
THE HANOVER INSURANCE COMPANY  
MASSACHUSETTS BAY INSURANCE COMPANY  
CITIZENS INSURANCE COMPANY OF AMERICA

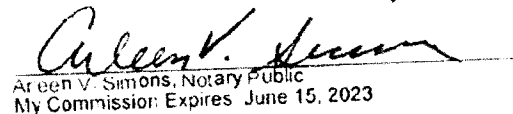
  
James H. Kawicki, Vice President



THE COMMONWEALTH OF MASSACHUSETTS )  
COUNTY OF WORCESTER ) ss.


On this 14<sup>th</sup> day of December, 2022 before me came the above named Executive Vice President and Vice President of The Hanover Insurance Company, Massachusetts Bay Insurance Company and Citizens Insurance Company of America, to me personally known to be the individuals and officers described herein, and acknowledged that the seals affixed to the preceding instrument are the corporate seals of The Hanover Insurance Company, Massachusetts Bay Insurance Company and Citizens Insurance Company of America, respectively, and that the said corporate seals and their signatures as officers were duly affixed and subscribed to said instrument by the authority and direction of said Corporations.



  
Arleen V. Simons, Notary Public  
My Commission Expires June 15, 2023

I, the undersigned Vice President of The Hanover Insurance Company, Massachusetts Bay Insurance Company and Citizens Insurance Company of America, hereby certify that the above and foregoing is a full, true and correct copy of the Original Power of Attorney issued by said Companies, and do hereby further certify that the said Powers of Attorney are still in force and effect.

GIVEN under my hand and the seals of said Companies, at Worcester, Massachusetts, this 16th day of October, 2023.

THE HANOVER INSURANCE COMPANY  
MASSACHUSETTS BAY INSURANCE COMPANY  
CITIZENS INSURANCE COMPANY OF AMERICA  
  
John A. Rowedder, Vice President

CERTIFIED COPY

**Exhibit A: State Licenses**

INTERNAL

**2.2.19.3.1 Retail Experience State Licenses**

Summary Table of Enel X Advisory Services State Licenses to Provide Energy Supply Consulting Services

State	Commodity	License title	License #	Issued Date
Massachusetts	ELE	Massachusetts Electricity Broker	EB-563	7/19/2023
Texas	ELE	Texas Electricity Broker License	BR230010	12/20/2022
Maryland	ELE	Maryland Electricity Supplier Services Broker	IR-5983	5/3/2023
New Jersey	ELE	New Jersey Energy Agent, Private Aggregator, and Energy Consultant Registration	EA-0715	10/25/2023
Connecticut	ELE	Connecticut Electric Aggregator Certificate of Registration	Docket 07-04-31	6/29/2007
Maine	ELE	Maine Competitive Electricity Provider Broker/Aggregator-ELE	2005-708	9/28/2007
Oregon	ELE	Oregon Electricity Service Aggregator Registration	Docket EA-20	8/8/2013
New Hampshire	ELE	New Hampshire Electricity Aggregator	REG 2023-027	5/8/2023

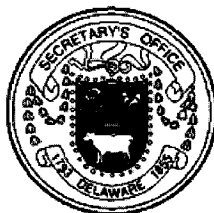
**Exhibit B: Delaware Certificate of Status**

# Delaware

Page 1

The First State

*I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "ENEL X ADVISORY SERVICES USA, LLC", FILED IN THIS OFFICE ON THE SECOND DAY OF AUGUST, A.D. 2022, AT 9:23 O`CLOCK A.M.*



  
Jeffrey W. Bullock, Secretary of State

6945411 8100  
SR# 20223148972

Authentication: 204078514  
Date: 08-03-22

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 09:23 AM 08/02/2022  
FILED 09:23 AM 08/02/2022  
SR 20223148972 - File Number 6945411

STATE OF DELAWARE  
CERTIFICATE OF FORMATION  
OF LIMITED LIABILITY COMPANY

The undersigned authorized person, desiring to form a limited liability company pursuant to the Limited Liability Company Act of the State of Delaware, hereby certifies as follows:

1. The name of the limited liability company is \_\_\_\_\_  
Enel X Advisory Services USA, LLC

2. The Registered Office of the limited liability company in the State of Delaware is located at \_\_\_\_\_ 850 New Burton Road, Suite 201 \_\_\_\_\_ (street),  
in the City of \_\_\_\_\_ Dover \_\_\_\_\_, Zip Code \_\_\_\_\_ 19904 \_\_\_\_\_. The  
name of the Registered Agent at such address upon whom process against this limited  
liability company may be served is \_\_\_\_\_  
COGENCY GLOBAL INC.

By: \_\_\_\_\_ /s/ Enrico Viale  
Authorized Person

Name: \_\_\_\_\_ Enrico Viale, CEO and President  
Print or Type

**Exhibit C: District of Columbia Certificate of Authority**



Government of the District of Columbia  
Office of the Chief Financial Officer  
Office of Tax and Revenue

1101 4<sup>th</sup> Street, SW  
Washington, DC 20024

Date of Notice: January 19, 2024

Notice Number: L0010766093

ENEL X ADVISORY SERVICES USA, LLC  
100 BRICKSTONE SQ STE 300  
ANDOVER MA 01810-1456

FEIN: \*\*-\*\*\*5889  
Case ID: 1810979



### CERTIFICATE OF CLEAN HANDS

As reported in the Clean Hands system, the above referenced individual/entity has no outstanding liability with the District of Columbia Office of Tax and Revenue or the Department of Employment Services. As of the date above, the individual/entity has complied with DC Code § 47-2862, therefore this Certificate of Clean Hands is issued.

TITLE 47. TAXATION, LICENSING, PERMITS, ASSESSMENTS, AND FEES  
CHAPTER 28 GENERAL LICENSE  
SUBCHAPTER II. CLEAN HANDS BEFORE RECEIVING A LICENSE OR PERMIT  
D.C. CODE § 47-2862 (2006)  
§ 47-2862 PROHIBITION AGAINST ISSUANCE OF LICENSE OR PERMIT

Authorized By Melinda Jenkins

Branch Chief, Collection and Enforcement Administration

To validate this certificate, please visit [MyTax.DC.gov](https://MyTax.DC.gov). On the MyTax DC homepage, click the "Validate a Certificate of Clean Hands" hyperlink under the Clean Hands section.

**GOVERNMENT OF THE DISTRICT OF COLUMBIA**  
DEPARTMENT OF LICENSING AND CONSUMER PROTECTION  
CORPORATIONS DIVISION



**C E R T I F I C A T E**

**THIS IS TO CERTIFY** that all applicable provisions of the District of Columbia Business Organizations Code (Title 29) have been complied with and accordingly, this **CERTIFICATE OF GOOD STANDING** is hereby issued to

ENEL X ADVISORY SERVICES USA, LLC

**WE FURTHER CERTIFY** that the foreign entity is registered to do business in the District on 11/10/2022 ; that all fees, and penalties owed to the District for entity filings collected through the Mayor have been paid and Payment is reflected in the records of the Mayor; The entity's most recent biennial report required by § 29-102.11 has been delivered for filing to the Mayor; and the entry's registration has not been terminated. This office does not have any information about the entity's business practices and financial standing and this certificate shall not be construed as the entity's endorsement.

**IN TESTIMONY WHEREOF I** have hereunto set my hand and caused the seal of this office to be affixed as of 2/19/2024 9:30 AM

Business and Professional Licensing Administration



*Rebecca Janovich*

REBECCA JANOVICH  
Superintendent of Corporations,  
Corporations Division

Muriel Bowser  
Mayor

Tracking #: XO6CJXxs

**Exhibit D: Credit Report**

LIVE REPORT

**ENEL X ADVISORY SERVICES USA, LLC**

Tradestyle(s): -



**D-U-N-S Number:** 11-881-5370  
**Phone:** +1 646 983 5900

**Address:** 101 Seaport Blvd Fl 12, Boston, MA, 02210, United States Of America

**Endorsement:** michael.dougher@enel.com

Summary

**KEY DATA ELEMENTS** (Formerly: SCORE BAR)

KDE Name	Current Status	Details
<b>PAYDEX®</b>	<b>55</b>	26 Days Beyond Terms
<b>Delinquency Score</b>	<b>63</b>	Moderate Risk of severe payment delinquency.
<b>Failure Score</b>	<b>31</b>	Moderate to High Risk of severe financial stress.
<b>D&amp;B Viability Rating</b>		<a href="#">View More Details</a>
<b>Bankruptcy Found</b>	<b>N</b>	
<b>D&amp;B Rating</b>	<b>--</b>	Undetermined.

ALL ACCOUNTS

Totals	Total Outstanding	Approved Credit Limit	Credit Limit Utilization	Total Past Due
-	-	-	-	-

Account Level Detail

Account Name	Total Outstanding	Approved Credit Limit	Credit Limit Utilization	Total Past Due	Account Status
--------------	-------------------	-----------------------	--------------------------	----------------	----------------



There are currently no account associated with this D-U-N-S. Upload account or create an account to view summary.

COMPANY PROFILE ⓘ

<b>D-U-N-S</b> 11-881-5370	<b>Mailing Address</b> UNITED STATES	<b>Age (Year Started)</b> 22 Month (2022)
<b>Legal Form</b> Corporation (US)	<b>Telephone</b> +1 646 983 5900	<b>Named Principal</b> Enrico Viati, PRIN
<b>History Record</b> Clear	<b>Present Control Succeeded</b> 2022	<b>Line of Business</b> Management consulting services
<b>Date Incorporated</b> 06/02/2022		<b>SIC</b> 8742
<b>State of Incorporation</b>		<b>NAICS</b>

**Ownership**

Not publicly traded

Street Address:  
101 Seaport Blvd Fl 12  
Boston, MA, 02210  
United States Of America



**OVERALL BUSINESS RISK** ⓘ

**Dun & Bradstreet thinks...**



Overall assessment of this organization over the next 12 months:

**Some-Stability-Concerns**

Based on the predicted risk of business discontinuation:

**Moderately Higher Than Average Risk Of Financial Stress Discontinued Operations Or Business Inactivity**

Based on the predicted risk of severely delinquent payments:

**Moderate Potential For Severely Delinquent Payments**

**D&B MAX CREDIT RECOMMENDATION** ⓘ

**MAXIMUM CREDIT RECOMMENDATION**

**US\$ 13,000**

The recommended limit is based on a moderately low probability of severe delinquency.

**FAILURE SCORE** ⓘ (Formerly Financial Stress Score)

Company's Risk Level

MODERATE-HIGH

Probability of failure over the next 12 months

**0.44 %**



High Risk (1)

Low Risk (100)

**DELINQUENCY SCORE** ⓘ (Formerly Commercial Credit Score)

Company's Risk Level

MODERATE-HIGH

Probability of delinquency over the next 12 months

**4.42 %**



High Risk (1)

Low Risk (100)

**VIABILITY RATING SUMMARY** ⓘ

Viability Score

MODERATE-HIGH



High Risk (9)

Low Risk (1)

Data Depth Indicator

DESCRIPTIVE



Descriptive (G)

Predictive (A)

**Portfolio Comparison**

7

High Risk (9)

Low Risk (1)

**Financial Data**  
**Trade Payments**  
**Company Size**  
**Years in Business**

Unavailable  
Available: 3+Trade  
Small: Employees: &lt;10 and Sales:  
&lt;\$10K or Missing  
Young

---

**D&B PAYDEX®**



55

High Risk (1)

Low Risk (100)

**26 days beyond terms**

**Past 24 Months**

Low Risk

High Risk

---

**D&B PAYDEX - 3 MONTHS**



55

High Risk (1)

Low Risk (100)

**26 days beyond terms**

---

**PAYDEX® TREND CHART**

---

**SBRI ORIGINATION**



No SBRI Origination Score data is currently available.

---

**D&B SBFE SCORE**



No D&B SBFE Score data is currently available.

---

**D&B RATING**

**Special Rating**

Current Rating as of 10/10/2023

-- : Undetermined

---

**LEGAL EVENTS**

Events	Occurrences	Last Filed
Bankruptcies	0	-
Judgements	0	-
Liens	0	-
Suits	0	-
UCC	0	-

---

**DETAILED TRADE RISK INSIGHT™**

**3 Months**  
**From to**

High Risk (120+)

Low Risk (0)

---

**DETAILED TRADE RISK INSIGHT™ 12 MONTH TREND**

**Total Amount Current and Past Due -**

---

**FINANCIAL OVERVIEW - BALANCE SHEET**

Balance Sheet <sup>[1]</sup>	Amount <sup>[2]</sup>	Last 2 Years
Interim 2. (In Single Units) Source: D&B		

---

**TRADE PAYMENTS**

**Highest Past Due:**

0

<b>Highest Now Owning</b>	<b>Total Trade Experiences</b>	<b>Largest High Credit</b>
0	6	2,500

---

**FINANCIAL OVERVIEW - PROFIT AND LOSS**

Profit & Loss <sup>[1]</sup>	Amount <sup>[2]</sup>	Last 2 Years
Interim 2. (In Single Units) Source: D&B		

---

**OWNERSHIP**

**This company is a Single Location.**

---

**FINANCIAL OVERVIEW - KEY BUSINESS RATIOS**



No Data Available

---

ALERTS ⓘ



There are no alerts for this D-U-N-S Number.

---

WEB & SOCIAL



No Data Available

---

COUNTRY/REGIONAL INSIGHT



**United States Of America**

Stopgap agreement on spending averts immediate US government shutdown - but at cost of Speaker McCarthy's job, putting at risk all legislative agenda until election of new speaker.

**Risk Category**

High Risk



Low Risk

**Available Reports**

**Country Insight Report (CIR) ⓘ**

Current Publication Date: 10/16/2023

**Country Insight Snapshot (CIS) ⓘ**

Current Publication Date: 10/16/2023

---

STOCK PERFORMANCE



No stock performance data is available for this D-U-N-S Number.

The scores and ratings included in this report are designed as a tool to assist the user in making their own credit related decisions, and should be used as part of a balanced and complete assessment relying on the knowledge and expertise of the reader, and where appropriate on other information sources. The score and rating models are developed using statistical analysis in order to generate a prediction of future events. Dun & Bradstreet monitors the performance of thousands of businesses in order to identify characteristics common to specific business events. These characteristics are weighted by significance to form rules within its models that identify other businesses with similar characteristics in order to provide a score or rating.

Dun & Bradstreet's scores and ratings are not a statement of what will happen, but an indication of what is more likely to happen based on previous experience. Though Dun & Bradstreet uses extensive procedures to maintain the quality of its information, Dun & Bradstreet cannot guarantee that it is accurate, complete or timely, and this may affect the included scores and ratings. Your use of this report is subject to applicable law, and to the terms of your agreement with Dun & Bradstreet.

**Risk Assessment**

---

D&B RISK ASSESSMENT

OVERALL BUSINESS RISK

MAXIMUM CREDIT RECOMMENDATION

MODERATE-HIGH

US\$ 13,000

Dun & Bradstreet thinks...

- Overall assessment of this organization over the next 12 months: **SOME-STABILITY-CONCERNS**
- Based on the predicted risk of business discontinuation: **MODERATELY HIGHER THAN AVERAGE RISK OF FINANCIAL STRESS DISCONTINUED OPERATIONS OR BUSINESS INACTIVITY**
- Based on the predicted risk of severely delinquent payments: **MODERATE POTENTIAL FOR SEVERELY DELINQUENT PAYMENTS**

The recommended limit is based on a moderately low probability of severe delinquency.

D&B VIABILITY RATING SUMMARY

The D&B Viability Rating uses D&B's proprietary analytics to compare the most predictive business risk indicators and deliver a highly reliable assessment of the probability that a company will go out of business, become dormant/inactive, or file for bankruptcy/insolvency within the next 12 months. The D&B Viability Rating is made up of 4 components:

Viability Score

Compared to All US Businesses within the D&B Database:

- Level of Risk: **Low Risk**
- Businesses ranked **5** have a probability of becoming no longer viable: **7 %**
- Percentage of businesses ranked **5**: **14 %**
- Across all US businesses, the average probability of becoming no longer viable: **14 %**

Portfolio Comparison

Compared to All US Businesses within the same MODEL SEGMENT:

- Model Segment : **Established Trade Payments**
- Level of Risk: **Moderate-High Risk**
- Businesses ranked **7** within this model segment have a probability of becoming no longer viable: **7 %**
- Percentage of businesses ranked **7** with this model segment: **14 %**
- Within this model segment, the average probability of becoming no longer viable: **5 %**

Data Depth Indicator

Data Depth Indicator:

- ✓ Rich Firmographics
- ✓ Extensive Commercial Trading Activity
- ✗ No Financial Attributes

Greater data depth can increase the precision of the D&B Viability Rating assessment.

To help improve the current data depth of this company, you can ask D&B to make a personalized request to this company on your behalf to obtain its latest financial information. To make the request, click the link below. Note, the company must be saved to a folder before the request can be made.

Request Financial Statements

Reference the FINANCIALS tab for this company to monitor the status of your request.

Company Profile:

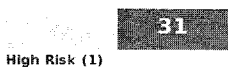
Company Profile Details:

- Financial Data: **False**
- Trade Payments: **Available: 3+Trade**
- Company Size: **Small: Employees: <10 and Sales: <\$10K or Missing**
- Years in Business: **Young: <5**



Financial Data	Trade Payments	Company Size	Years in Business
False	Available: 3+Trade	Small	Young

FAILURE SCORE FORMERLY FINANCIAL STRESS SCORE



Low Risk (100)

- Low Paydex Score
- Low proportion of satisfactory payment experiences to total payment experiences
- Limited time in business

Level of Risk	Raw Score	Probability of Failure	Average Probability of Failure for Businesses in D&B Database	Class
Moderate-High	1440	0.44 %	0.48	4

DELINQUENCY SCORE FORMERLY COMMERCIAL CREDIT SCORE



- Limited time under present management control
- Higher risk industry based on delinquency rates for this industry

High Risk (1)

Low Risk (100)

Higher risk industry based on delinquency rates for this industry  
Recent high balance past due

Level of Risk  
Moderate

Raw Score  
518

Probability of Delinquency  
4.42 %

Compared to Businesses in D&B Database  
10.2 %

Class  
3

Business and Industry Trends



No Data Available

BUSINESS AND INDUSTRY COMPARISON

Selected Segments of Business Attributes

Norms	National %
This Business	63
Region:(NORTHEAST)	43
Industry:BUSINESS, LEGAL AND ENGINEERING SERVICES	35
Employee range:	-
Years in Business:(1-2)	24

D&B PAYDEX



When weighted by amount, Payments to suppliers average 26 Days Beyond Terms

- High risk of late payment (Average 30 to 120 days beyond terms)
- Medium risk of late payment (Average 30 days or less beyond terms)
- Low risk of late payment (Average prompt to 30+ days sooner)

Industry Median: 80  
Equals Pays On Time

D&B 3 MONTH PAYDEX



Based on payments collected 3 months ago. When weighted by amount, Payments to suppliers average 26 days beyond terms

- High risk of late payment (Average 30 to 120 days beyond terms)
- Medium risk of late payment (Average 30 days or less beyond terms)
- Low risk of late payment (Average prompt to 30+ days sooner)

Industry Median: 80  
Equals Pays On Time

Business and Industry Trends

8742 - Management consulting services

D&B RATING

Current Rating as of 10/10/2023

Special Rating

-- : Undetermined

Trade Payments

TRADE PAYMENTS SUMMARY (Based on 24 months of data)

Overall Payment Behaviour  
**26**  
Days Beyond Terms

% of Trade Within Terms  
**67%**

Highest Past Due  
**US\$ 0**

Highest Now Owning :  
US\$ 0

Total Trade Experiences:  
6  
Largest High Credit :

Total Unfavorable Comments :  
0  
Largest High Credit:

US\$ 2,500  
Average High Credit :  
US\$ 1,500

US\$ 0

**Total Placed in Collections:**

0

Largest High Credit:  
US\$ 0

**D&B PAYDEX**



When weighted by amount, Payments to suppliers average 26 Days Beyond Terms

- High risk of late payment (Average 30 to 120 days beyond terms)
- Medium risk of late payment (Average 30 days or less beyond terms)
- Low risk of late payment (Average prompt to 30+ days sooner)

**Industry Median:** 80  
Equals Pays On Time

**D&B 3 MONTH PAYDEX**



Based on payments collected 3 months ago. When weighted by amount, Payments to suppliers average 26 days beyond terms

- High risk of late payment (Average 30 to 120 days beyond terms)
- Medium risk of late payment (Average 30 days or less beyond terms)
- Low risk of late payment (Average prompt to 30+ days sooner)

**Industry Median:** 80  
Equals Pays On Time

**BUSINESS AND INDUSTRY TRENDS**

8742 - Management consulting services

	2/23	3/23	4/23	5/23	6/23	7/23	8/23	9/23	10/23	Current 2023
This Business	80	50	50	50	50	50	50	55	55	55
Industry Quartile										
Upper	-	80	-	-	80	-	-	80	-	-
Median	-	80	-	-	80	-	-	80	-	-
Lower	-	76	-	-	76	-	-	76	-	-

**TRADE PAYMENTS BY CREDIT EXTENDED (Based on 12 months of data)**

Range of Credit Extended (US\$)	Number of Payment Experiences	Total Value	% Within Terms
100,000 & over	0	US\$ 0	0
50,000 - 99,999	0	US\$ 0	0
15,000 - 49,999	0	US\$ 0	0
5,000 - 14,999	0	US\$ 0	0
1,000 - 4,999	1	US\$ 2,500	0
Less than 1,000	1	US\$ 500	100

**TRADE PAYMENTS BY INDUSTRY (BASED ON 24 MONTHS OF DATA)**

Collapse All | Expand All

Industry Category-	Number of Payment Experiences	Largest High Credit (US\$)	% Within Terms (Expand to View)	1 - 30 Days Late (%)	31 - 60 Days Late (%)	61 - 90 Days Late (%)	91 + Days Late (%)
*50 - Wholesale Trade - Durable Goods	1	500	100	0	0	0	0
5045 - Whol computers/softwr	1	500	100	0	0	0	0
*73 - Business Services	1	2,500	0	100	0	0	0
7372 - Prepackaged software	1	2,500	0	100	0	0	0

---

**TRADE LINES**

<b>Date of Experience</b>	<b>Payment Status</b>	<b>Selling Terms</b>	<b>High Credit (US\$)</b>	<b>Now Owes (US\$)</b>	<b>Past Due (US\$)</b>	<b>Months Since Last Sale</b>
10/23	Pays Promptly	N30	500	0	0	Between 2 and 3 Months
10/23	Pays Slow 30+	-	2,500	0	0	Between 6 and 12 Months
10/23	-	Cash account	250	0	0	Between 4 and 5 Months
09/23	-	Cash account	100	0	0	1
03/23	-	Cash account	0	0	0	1
12/22	-	Cash account	100	0	0	1

---

**OTHER PAYMENT CATEGORIES**

<b>Other Payment Categories</b>	<b>Experience</b>	<b>Total Amount</b>
<b>Cash experiences</b>	4	US\$ 450
<b>Payment record unknown</b>	0	US\$ 0
<b>Unfavorable comments</b>	0	US\$ 0
<b>Placed for collections</b>	0	US\$ 0
<b>Total in D&amp;B's file</b>	6	US\$ 3,450

Accounts are sometimes placed for collection even though the existence or amount of the debt is disputed. Payment experiences reflect how bills are met in relation to the terms granted. In some instances payment beyond terms can be the result of disputes over merchandise, skipped invoices etc. Each experience shown represents a separate account reported by a supplier. Updated trade experiences replace those previously reported.

**Legal Events**

The following Public Filing data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

<b>Bankruptcies</b>	<b>Judgements</b>	<b>Liens</b>	<b>Suits</b>	<b>UCCs</b>
<b>No</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	Latest Filing: -	Latest Filing: -	Latest Filing: -	Latest Filing: -

D&B has not received any Public Filings for this company

**Special Events**

There are no Special Events recorded for this business.

## Financials - D&B

A detailed financial statement is not available from this company for publication.

A detailed financial statement is not available from this company for publication.

D&B currently has no financial information on file for this company

D&B currently has no financial information on file for this company.

D&B currently has no financial information on file for this company

D&B currently has no financial information on file for this company

## Company Profile

### COMPANY OVERVIEW

**D-U-N-S**

11-881-5370

**Mailing Address**

UNITED STATES

**Age (Year Started)**

22 Month (2022)

**Legal Form**

Corporation (US)

**Telephone**

+1 646 983 5900

**Named Principal**

Enrico Viar, PRIN

**History Record**

Clear

**Present Control Succeeded**

2022

**Line of Business**

Management consulting services

**Date Incorporated**

08/02/2022

**SIC**

3742

**Business Commenced On**

2022

**NAICS**

541611

**State of Incorporation**

DELAWARE

**Ownership**

Not publicly traded

Street Address:  
101 Seaport Blvd Fl 12  
Boston, MA 02210  
United States Of America



---

**BUSINESS REGISTRATION**

Corporate and business registrations reported by the secretary of state or other official source as of: 2023-10-26  
This data is for informational purposes only, certification can only be obtained through the Office of the Secretary of State.

<b>Registered Name</b>	ENEL X ADVISORY SERVICES USA, LLC
<b>Corporation Type</b>	Corporation (US)
<b>State of Incorporation</b>	DELAWARE
<b>Registration ID</b>	6945411
<b>Registration Status</b>	STATUS NOT AVAILABLE
<b>Filing Date</b>	08/02/2022
<b>Where Filed</b>	SECRETARY OF STATE/CORPORATIONS DIVISION
<b>Registered Agent</b>	
<b>Name</b>	COGENCY GLOBAL INC
<b>Address</b>	850 NEW BURTON ROAD SUITE 201, DOVER, DE, 199040000

---

**PRINCIPALS****Officers**

ENRICO VIALR, PRIN

**Directors**

DIRECTOR(S): THE OFFICER(S)

---

**COMPANY EVENTS****The following information was reported on: 10/10/2023**

The Delaware Secretary of States business registrations file showed that Enel X Advisory Services USA, LLC was registered as a Limited Liability Company on August 02, 2022, under file registration number 6945411.

Business started 2022.

ENRICO VIALR. Antecedents not available.

---

**BUSINESS ACTIVITIES AND EMPLOYEES****The following information was reported on: 10/10/2023****Business Information**

<b>Description</b>	Provides management consulting services (100%).
--------------------	---

<b>Employees</b>	UNDETERMINED.
------------------	---------------

<b>Financing Status</b>	Unsecured
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**Related Concerns****SIC/NAICS Information**

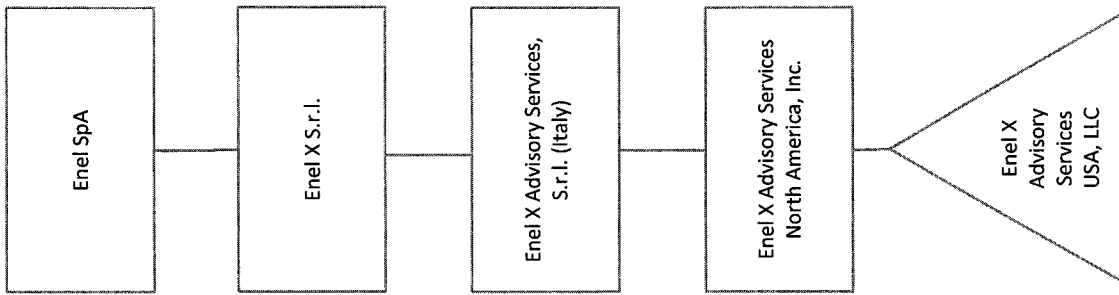
<b>Industry Code</b>	<b>Description</b>	<b>Percentage of Business</b>
8742	Management consulting services	-



## **Exhibit F: Organizational Structure**

# Exhibit F: Organizational Structure

INTERNAL



**Exhibit G: Liability Insurance**



**APPLICANT'S GENERAL AUTHORIZATION FOR VERIFICATION OF  
FINANCIAL INFORMATION, ETC.**

**TO WHOM IT MAY CONCERN:**

I/We have applied to the District of Columbia Public Service Commission (the "Commission") for a license to be an Electricity Supplier, or to provide certain Electricity Supply related services, and authorize you to release to the Staff of the Commission and its authorized representatives and agents any information or copies of records requested concerning:

MY COMPANY OR BUSINESS AND ITS HISTORY, PERFORMANCE, OPERATIONS, CUSTOMER RELATIONS, FINANCIAL CONDITION, INCLUDING BANK ACCOUNT TRANSACTIONS AND BALANCES, PAYMENT HISTORY WITH SUPPLIERS AND OTHER CREDITORS, VERIFICATION OF NET WORTH AND OTHER INFORMATION AND RECORDS WHICH THE COMMISSION REQUIRES TO VERIFY OR MAKE INQUIRY CONCERNING MY/OUR FINANCIAL INTEGRITY AND THE INFORMATION CONTAINED IN MY/OUR LICENSE APPLICATION OR OTHER INFORMATION PROVIDED BY ME/US TO THE COMMISSION OR, STAFF OF THE COMMISSION OR ITS REPRESENTATIVES OR AGENTS.

This Authorization is continuing in nature and includes release of information following issuance of a license, for reverification, quality assurance, internal review, etc. The information is for the confidential use of the Commission and the Staff of the Commission in determining my/our financial integrity for being a licensee or to confirm information I/We have supplied and may not be released by order of the Commission or by order of a court of competent jurisdiction.

A photographic or fax copy of this authorization may be deemed to be the equivalent of the original and may be used as a duplicate original. The original signed form is maintained by the Staff of the Commission.

**APPLICANT'S AUTHORIZATION TO RELEASE INFORMATION:**

Adam Taranto  
APPLICANT (please print)

  
APPLICANT'S SIGNATURE

4/14/2024  
DATE

Sr. Mgr, Operations  
TITLE