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## **ACTIVITIES REPORT**

### **1. Meetings Attended**

#### **a. WatsonRice meeting with DC, PSC on the 6/6/2024**

The WatsonRice audit team held a meeting with the DC, PSC on June 6, 2024.

1. The following were the agenda items:
  - Status of CREF data collection.
  - Status of reconciliation field work.
  - Order No. 21985, and Order No. 21986.
  - Extension of the reconciliation deadline of May 8th by 60 days.
  - PJM/EIS data
  - Next Steps.
2. Action Items/Meeting Resolutions:
  - Validate PJM/EIS data to ensure we do not have duplicates.

#### **b. WatsonRice meeting with PEPCO on the 6/20/2024**

The WatsonRice audit team held a meeting with PEPCO on June 20, 2024.

1. The following were the agenda items:
  - Status of CREF data collection.
  - Status of reconciliation.
  - PJM/EIS data.
2. Action Items/Meeting Resolutions:
  - PEPCO and WatsonRice established that only 27 out of the 99 PJM/EIS data are unique and usable. The rest of the data are either out of scope or duplicates.
  - The next phase of the reconciliation is to reconcile the additional 135 CREF locations metering and billing data received to date. That will bring the total reconciled CREF locations to 302.

### **2. Completed Deliverables**

- a. Final Project Approach (Project Work Plan), Methodology, and Management Plan.
- b. Final Quality Control Plan.
- c. Biweekly Progress reports.
- d. Submitted updates to the Final Project Approach, to the DC PSC on the 2/26/2024.
- e. Submitted an updated Final Project Approach document that includes the actual dates of the deliverables.

### **3. Upcoming Deliverables**

- a. Biweekly Status reports – Ongoing.
- b. Reviews of draft audit report – Within 45 days of the completion of Task 2, Audit fieldwork.  
The end of fieldwork is now on the 30<sup>th</sup> of June 2024.

- c. Final Audit Report – 45 days after the completion of PEPCO’s reconciliation. The final Audit Report is due on the 15<sup>th</sup> of August 2024.

**4. Upcoming Meetings**

- a. The WatsonRice Team audit status meetings with PEPCO on the 6/26/2024.
- b. WatsonRice status biweekly status meeting with the DC PSC on the 7/3/2024.

**5. Obstacles Identified**

- a. Getting the required data from the CREFs to perform the reconciliation.
- b. Challenges with getting meter generation data from the CREFs.
- c. The possibility that we may not be able to get the meter generation data for all 367 CREF locations.

**6. Update on Obstacles Identified and Accomplishments**

- a. Getting the required data from the CREFs to perform the reconciliation:
  - 1. PEPCO has obtained historical meter generation data for 302 CREF locations. A total of 167 locations have been reconciled to date.
  - 2. Historical meter generation data has been received for a total of 135 CREF locations since the extension.
  - 3. An additional 99 CREF location data was sent to us by the DC, PSC sourced from PJM-EIS. Only 27 locations are usable for the reconciliation.
  - 4. A large CREF with 70 locations has sent us metering data for 58 locations.
  - 5. Meter generation information is pending for 65 CREF locations.

<b>Prepared by</b>	WatsonRice Team	Date: 6/20/2024
<b>Reviewed by</b>	WatsonRice Management	Date: 6/20/2024