

151 Southhall Lane, Ste 450 Maitland, FL 32751 P.O. Drawer 200 Winter Park, FL 32790-0200 www.inteserra.com

December 10, 2020 Via E-Filing

Ms. Brinda Westbrook-Sedgwick, Commission Secretary Public Service Commission of District of Columbia 1325 G ST NW Suite 800 Washington, DC 20005

RE: Spectrotel, Inc.

**Notice of Corporate Reorganization** 

Dear Ms. Westbrook-Sedgwick:

Enclosed for filing please find the original of the Notice of Corporate Reorganization submitted on behalf of Spectrotel, Inc. ("Company"). Spectrotel, Inc. has completed an internal corporate reorganization resulting in the creation of a new affiliate, Spectrotel of the East LLC, which will become the telecommunications service provider for the Company's District of Columbia customers.

Spectrotel, Inc. was issued a Certificate of Public Convenience and Necessity ("CPCN") in Docket No. Docket 892-T-1505. Spectrotel, Inc. respectfully requests that the Commission approve the transaction to the extent required by law and/or Commission rules and transfer or reissue Spectrotel Inc.'s CPCN to Spectrotel of the East LLC, effective as soon as practicable.

Please acknowledge receipt of this filing by date-stamping the extra copy of this cover letter and returning it to me in the self-addressed, stamped envelope provided for that purpose.

Any questions you may have regarding this filing should be directed to my attention at 407-740-3031 or via email to Sthomas@inteserra.com. Thank you for your assistance in this matter.

Sincerely,

/s/Sharon Thomas

Sharon Thomas Consultant

tms: Via Online

Enclosures ST/rs

# Spectrotel, Inc. Description of Corporate Reorganization

Spectrotel, Inc. has completed an internal corporate reorganization resulting in the creation of a new affiliate, Spectrotel of the East LLC, which will become the telecommunications service provider for the Company's District of Columbia customers. The effect of this reorganization is pro forma in nature and transparent to District of Columbia customers. Spectrotel, Inc. respectfully requests that the Commission approve the transaction to the extent required by law and/or Commission rules and transfer or reissue Spectrotel Inc.'s Certificate of Public Convenience and Necessity to Spectrotel of the East LLC, effective as soon as practicable.

A description of the transaction is set forth below.

#### The Companies

Spectrotel, Inc. is a privately held corporation organized under the laws of the State of Delaware. Spectrotel's principal business address is 3535 State Highway 66, Suite 7, Neptune, New Jersey, 07753. Spectrotel, Inc. was authorized to provide facilities-based and resold local exchange and exchange access telecommunications services in District of Columbia on October 12, 2000 in Docket No. 892-T-1505.

Spectrotel of the East LLC is a newly created privately held limited liability company organized under the laws of the State of Delaware, with offices at the same location as Spectrotel, Inc. Attachment 1 includes Spectrotel of the East LLC's Certificate of Formation of Limited Liability Company in Delaware, the certificate of good standing issued by the Delaware Secretary of State and the Certificate of Authority to transact business as a foreign LLC in District of Columbia.

#### The Transaction

Spectrotel, Inc. has undertaken an internal corporate reorganization, creating Spectrotel of the East LLC to serve its customers in District of Columbia. The corporate reorganization will not impact customers, and service will continue under the current rates, terms, and conditions. The ultimate ownership and control of the Company will not change. Spectrotel of the East LLC is a member managed LLC with Spectrotel Holding Company, LLC, a Delaware LLC, as its sole member. Spectrotel Holding Company, LLC is also a member managed LLC, with Spectrotel, Inc. as its primary member. Spectrotel, Inc., the ultimate parent company of Spectrotel of the East LLC, will continue to be 100% owned by Jack Dayan.

No new parent corporation or other entity will acquire Spectrotel, Inc. and no change of control will occur. No other public service company or stock corporation will acquire Spectrotel, Inc. because of this transaction. An organizational chart depicting the operating entity's corporate ownership and status before and after the restructuring is displayed on Attachment 2.

Upon completion of this reorganization, there will be no change to the management, corporate ownership, employees, rates, services, or other contract rights and obligations of the company. All the current managerial, technical, and financial resources available to Spectrotel, Inc. will remain available to Spectrotel of the East LLC, since the ultimate ownership of the Company will not change. Through this transaction, Spectrotel, Inc. is not seeking to expand or reduce its operating authority, and its services to customers (and service obligations) will not change as a result. Customer bills will continue to reflect the name "Spectrotel" or Touch Base Communications, as applicable. The proposed restructuring is in the public interest because it will allow Spectrotel to achieve administrative efficiencies and potential cost savings, thus financially strengthening the company without altering its operations in any respect.

Because the internal corporate restructuring will be transparent to customers, customer notice was not provided, as it would likely be confusing to customers.

#### Conclusion

Spectrotel, Inc. respectfully requests that the Commission approve the internal corporate reorganization described herein to the extent required by law or Commission rules, transfer or reissue Spectrotel Inc.'s Certificate of Public Convenience and Necessity to Spectrotel of the East LLC, effective as soon as practicable and grant such other relief as may be required.

## Attachment 1

Certificate of Formation of Limited Liability Company in Delaware

Certificate of good standing issued by the Delaware Secretary of State

Certificate of Authority to transact business as a foreign LLC in District of Columbia

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT

COPY OF THE CERTIFICATE OF FORMATION OF "SPECTROTEL OF THE EAST

LLC", FILED IN THIS OFFICE ON THE FIFTEENTH DAY OF JUNE, A.D.

2020, AT 10:07 O'CLOCK A.M.



Authentication: 203112142

Date: 06-15-20

3061811 8100 SR# 20205687150 State of Delaware
Secretary of State
Division of Corporations
Delivered 10:07 AM 06/15/2020
FILED 10:07 AM 06/15/2020
SR 20205687150 - File Number 3061811

#### CERTIFICATE OF FORMATION

OF

#### SPECTROTEL OF THE EAST LLC

The undersigned, an authorized natural person, for the purpose of forming a limited liability company, under the provisions and subject to the requirements of the State of Delaware (particularly Chapter 18, Title 6 of the Delaware Code and the acts amendatory thereof and supplemental thereto, and known, identified, and referred to as the "Delaware Limited Liability Company Act"), hereby certifies that:

FIRST: The name of the limited liability company (hereinafter called the "limited liability company") is:

#### Spectrotel of the East LLC

**SECOND:** The address of the registered office and the name and the address of the registered agent of the limited liability company required to be maintained by Section 18-104 of the Delaware Limited Liability Company Act are:

Cogency Global Inc. 850 New Burton Road Suite 201 Dover, Delaware 19904

**THIRD:** This Certificate of Formation shall be effective upon filing.

Executed on June 4, 2020.

Authorized Person

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# Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY "SPECTROTEL OF THE EAST LLC" IS DULY

FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD

STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS

OFFICE SHOW, AS OF THE SEVENTEENTH DAY OF JULY, A.D. 2020.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "SPECTROTEL OF THE EAST LLC" WAS FORMED ON THE FIFTEENTH DAY OF JUNE, A.D. 2020.

Authentication: 203304494

Date: 07-17-20

3061811 8300 SR# 20206275954

## GOVERNMENT OF THE DISTRICT OF COLUMBIA

DEPARTMENT OF CONSUMER AND REGULATORY AFFAIRS CORPORATIONS DIVISION



## CERTIFICATE

THIS IS TO CERTIFY that all applicable provisions of the District of Columbia Business Organizations Code have been complied with and accordingly, this *CERTIFICATE OF REGISTRATION* is hereby issued to:

Spectrotel of the East LLC

Effective Date: 9/2/2020

**IN WITNESS WHEREOF I** have hereunto set my hand and caused the seal of this office to be affixed as of 9/11/2020 5:30 PM



Muriel Bowser Mayor

Tracking #: OFXGBSkY

Business and Professional Licensing Administration

Josef G. Gasimov

Josef G. Gasimov

Superintendent of Corporations

Superintendent of Corporations, Corporations Division

## Attachment 2

Organizational chart

# Pre-Restructuring Organization

Spectrotel, Inc.

## Post-Restructuring Organization

