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December 21, 2020

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Ms. Brinda Westbrook-Sedgewick
Commission Secretary
Public Service Commission of the District of Columbia
1325 G Street, NW, Suite 800
Washington, DC 20005

**Re: BCM One, Inc. – Application for Approval of Issuance of Certain Indebtedness
Formal Case No. TA-04-8-25**

Dear Secretary Westbrook-Sedgewick:

Please find enclosed an Application submitted on behalf of BCM One, Inc. (“BCM One”) providing notice to the Commission of BCM One’s intent to obtain certain debt financing.

The Commission issued BCM One a Certificate of Convenience and Necessity to provide competitive local exchange carrier and interexchange carrier telecommunications services in a decision Formal Case TA-04-08-5 on September 8, 2004.

We also note that BCM One filed an earlier Application for Approval of Issuance of Certain Indebtedness on December 11, 2018; a supplemental Application for Approval of Issuance of Certain Indebtedness on February 5, 2019; and a supplemental Application for Approval of Issuance of Certain Indebtedness on February 7, 2020. *See* Formal Case Nos. TA 04-8-22; TA 04-8-23; TA 04-8-24.

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Please contact counsel below if any questions arise concerning the above-referenced Application, or if you require any additional information.

Sincerely,

A handwritten signature in black ink that reads "Marc Korman". The signature is written in a cursive, slightly slanted style.

Marc Korman
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Washington, DC 20005
(202) 736-8417
mkorman@sidley.com
Counsel for BCM One, Inc.

Enclosure

**DISTRICT OF COLUMBIA
PUBLIC SERVICE COMMISSION**

In the Matter of the Application of)	
)	
BCM One, Inc.)	Case No. TA-04-8-25
)	
for Approval of Issuance of)	
Certain Indebtedness)	
)	
)	

APPLICATION

BCM One, Inc. (“BCM One”), through its counsel and pursuant to Code of the District of Columbia §34-502, hereby requests approval from the District of Columbia Public Service Commission (“Commission”) to obtain additional debt financing in the amount of \$200 million.

Pursuant to Rule 3501.12, Title 15 of the District of Columbia Municipal Regulations, 15 DCMR §3501.12, BCM One understands that this Application will be deemed approved upon filing with the Commission.

Applicant BCM One is a corporation duly organized and incorporated under the laws of the State of New York. BCM One was issued a Certificate of Convenience and Necessity to provide competitive local exchange carrier and interexchange carrier telecommunications services in a decision in Formal Case TA-04-8-5 on September 8, 2004. The principal office of BCM One is located at 295 Madison Avenue, 5th Floor, New York, New York 10017. The telephone number of BCM One is (888) 543-2000.

BCM One Group Holdings, Inc., the parent corporation that wholly owns BCM One, proposes to obtain additional debt financing in the amount of \$100 million to continue to effect the acquisition of complementary entities to BCM One, either directly or through one or more

wholly-owned subsidiaries of BCM One Group Holdings, Inc. It is contemplated that such additional indebtedness would be on similar terms and conditions as set forth in the initial request for \$105 million of indebtedness filed with the Commission on December 11, 2018 (TA04-8-22); supplemental request for \$50 million of indebtedness filed with the Commission on February 4, 2019 (TA04-8-23); and supplemental request for \$200 million of indebtedness filed with the Commission on February 7, 2020 (TA04-8-24). BCM One is a co-borrower with BCM One Group Holdings, Inc. and other entities held by BCM One Group Holdings, Inc. Notification, therefore, is being provided to the Board regarding the additional debt. If any of the complementary entities have certificates in the District of Columbia, BCM One will apply for appropriate authority to acquire such entities.

Approval of the debt financing described above will serve the public interest in promoting competition among telecommunications carriers. There will be no impact on customers related to the debt financing to facilitate future transactions.

Questions or any correspondence, orders or other materials pertaining to this Application should be directed to:

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Phone: (202) 736-8417
E-mail: mkorman@sidley.com
Counsel for BCM One, Inc.

Respectfully Submitted,

/s/Marc A. Korman

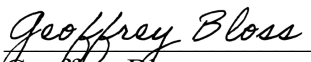
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Counsel for BCM One, Inc.

Dated: December 21, 2020

VERIFICATION

I, Geoffrey Bloss, CEO for BCM One, Inc., declare under penalty of perjury that I have read the foregoing Application and know the content thereof; and that the facts are true and correct to the best of my knowledge, information and belief.



Geoffrey Bloss
CEO
BCM One, Inc.

Dated: December 21, 2020