

# Morgan Lewis

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**December 14, 2018**

**VIA ELECTRONIC FILING**

Brenda Westbrook-Sedgwick, Secretary  
District of Columbia Public Service Commission  
1325 G Street, NW, Suite 800  
Washington, DC 20005

**Re: NOTICE OF CONSUMMATION**

**Formal Case No. TA06-5** – Joint Application of MLN TopCo Ltd., Mitel Networks Corporation and Mitel Cloud Services, Inc. f/k/a/ Mitel NetSolutions, Inc. for Approval to Transfer Control of Mitel Cloud Services, Inc. to MLN TopCo Ltd.

Dear Ms. Westbrook-Sedgwick:

On behalf of MLN TopCo Ltd., we are pleased to notify the Commission that the transfer of control of Mitel Cloud Services, Inc. to MLN TopCo Ltd., as described in the above-referenced proceeding, was completed on November 30, 2018. As a result, Mitel Cloud Services, Inc. is a wholly owned subsidiary of MLN TopCo Ltd.

Please acknowledge receipt and acceptance of this filing. If you have any questions, please do not hesitate to contact us.

Respectfully submitted,

*Denise Wood (ck)*

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## VERIFICATION

I, Andrew Frey, state that I am an Authorized Person of Searchlight Capital Partners, L.P.; that I am authorized to make this Verification on behalf of Searchlight Capital Partners, L.P. and its affiliates, including MLN TopCo, Ltd. (collectively, the "Company"); that the foregoing filing was prepared under my direction and supervision; and that the contents with respect to the

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Company are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 30<sup>th</sup> day of November, 2018.



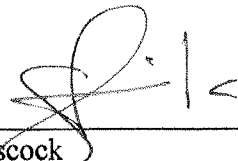
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Andrew Frey  
Authorized Person  
Searchlight Capital Partners, L.P.

## VERIFICATION

I, Greg Hiscock, state that I am Vice President, General Counsel, Corporate Secretary, and Director of Global Ethics & Compliance of Mitel Networks Corporation; that I am authorized to make this Verification on behalf of Mitel Networks Corporation and its subsidiaries, including Mitel Cloud Services, Inc. (collectively, the "Company"); that the foregoing filing was prepared under my direction and supervision; and that the contents with respect to the Company are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 21<sup>st</sup> day of November, 2018.



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Greg Hiscock  
Vice President, General Counsel, Corporate  
Secretary, and Director of Global Ethics &  
Compliance  
Mitel Networks Corporation