

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re: )  
 ) Chapter 11  
GENON ENERGY, INC., *et al.*,<sup>1</sup> )  
 ) Case No. 17-33695 (DRJ)  
 )  
Debtors. ) (Jointly Administered)  
 )  
 ) Re: Docket No. 1250

NOTICE OF (I) ENTRY OF ORDER  
CONFIRMING THE THIRD AMENDED JOINT CHAPTER 11  
PLAN OF REORGANIZATION OF GENON ENERGY, INC. AND CERTAIN  
DEBTOR AFFILIATES AND (II) OCCURRENCE OF THE EFFECTIVE DATE

**PLEASE TAKE NOTICE** that on December 12, 2017, the Honorable David R. Jones, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"), entered the *Order Confirming the Third Amended Joint Chapter 11 Plan of Reorganization of GenOn Energy, Inc. and Its Debtor Affiliates* [Docket No. 1250] (the "Confirmation Order") confirming the *Third Amended Joint Chapter 11 Plan of Reorganization of GenOn Energy, Inc. and Its Debtor Affiliates* [Docket No. 1215] (as modified, amended, and including all supplements thereto, the "Plan")<sup>2</sup> of GenOn Energy, Inc. and certain of its debtor affiliates (collectively, the "Debtors").

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on **December 14, 2018**.

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court has approved certain discharge, release, exculpation, injunction, and related provisions in **Article IX** of the Plan.

**PLEASE TAKE FURTHER NOTICE**, that, pursuant to the Plan and the Confirmation Order, the deadline for filing requests for payment of Administrative Claims, other than Professional Fee Claims, shall be **30 days after the Effective Date**.

<sup>1</sup> Due to the large number of debtors in these chapter 11 cases, for which joint administration will be requested with the lead case styled as *In re GenOn Energy, Inc.*, a complete list of the debtors and the last four digits of their tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <http://dm.epiq11.com/genon>. The location of the Debtors' service address is 1601 Bryan Street, Suite 2200, Dallas, Texas 75201.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Plan.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Plan and the Confirmation Order, the deadline for filing requests for payment of Professional Fee Claims shall be **45 days after the Effective Date**.

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding upon the Debtors or the Reorganized Debtors, as applicable, and any and all Holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan or the Confirmation Order, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors.

**PLEASE TAKE FURTHER NOTICE** that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Order and the Plan are available for inspection. If you would like to obtain a copy of the Confirmation Order or the Plan, you may contact Epiq Bankruptcy Solutions, LLC, the notice, claims, and solicitation agent retained by the Debtors in the Chapter 11 Cases, by visiting the Debtors' restructuring website at: <http://dm.epiq11.com/genon>. You may also obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at: <https://www.pacer.gov/>.

Houston, Texas

Dated: December 14, 2018

/s/ Zack A. Clement

Zack A. Clement (Texas Bar No. 04361550)

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*Co-Counsel to the Debtors and Debtors in Possession*

**Certificate of Service**

I certify that on December 14, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Zack A. Clement

One of Counsel