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October 7, 2019

## **By Electronic Filing**

Ms. Brinda Westbrook-Sedgwick Commission Secretary Public Service Commission of the District of Columbia 1325 G Street, NW, Suite 800 Washington, DC 20005

RE: Agera Energy, LLC – License Update

EA2014-25 (electricity) and GA2014-14 (natural gas)

energy.me Midwest LLC d/b/a energy.me – License Update

EA2013-16 (electricity)

Dear Secretary Westbrook-Sedgwick:

Agera Energy, LLC ("Agera") and energy.me Midwest LLC d/b/a energy.me ("energy.me"), by counsel, submit this letter as notice that Agera and energy.me (a subsidiary of Agera) filed a voluntary petition for relief under Chapter 11 of Title 11 of the U.S. Code in the United States Bankruptcy Court for the Southern District of New York on October 4, 2019.

Additionally, Agera's new Manager / Independent Director is Stephen Gray. Mr. Gray's resume is attached as **Attachment 1**.

Please feel free to contact me should you have any questions.

Sincerely,

/s/ Brian R. Greene

Brian R. Greene



# Resume Stephen S. Gray

Stephen Gray has more than 40 years of experience developing and implementing restructuring and crisis management plans for public and private companies, creditors and judicial bodies. Mr. Gray was the founder and CEO of The Recovery Group, Inc. (TRG) from 1981-2007. In 2007, TRG merged with Corporate Revitalization Partners (CRP) to form CRG Partners (CRG) where Mr. Gray served as Senior Managing Partner. CRG was acquired by Deloitte in 2012. Mr. Gray was the leader of Deloitte's Fiduciary Services Practice until he resigned in 2014 to form Gray & Company LLC, a practice specializing in providing restructuring and fiduciary services to clients and courts.

Mr. Gray has led the successful operational and financial restructuring of hundreds of companies serving as CEO, CRO, trustee, receiver, and restructuring advisor. Mr. Gray is well known in the financial and legal communities throughout the U.S. for his work as a fiduciary. He has served as chapter 11 trustee in 21 cases, state or federal receiver in 16 cases, examiner in bankruptcy 8 cases, post-confirmation trustee in 24 cases and as chapter 7 trustee in hundreds of cases. Some of his more significant engagements include:

- Executive chairman and interim CEO for a large Physical Therapy and Occupational Health company in an out of court restructuring
- Chapter 11 Trustee of High Voltage Engineering, a \$450 million international manufacturer of power electronics and industrial control systems
- Chapter 11 Trustee of Molten Metals Technology, a high-tech nuclear waste processing company
- Chapter 11 Trustee for V&M Management, a large low income housing property
- Receiver for Princeton Windrows, a large senior living facility
- Chief Restructuring Officer of a \$1.0 billion resort developer in an

out-of-court restructuring

- Chief Restructuring Officer of a \$1.2 billion construction and real estate development company in an out-of-court restructuring
- Chief Restructuring Officer of CompUSA, a \$1.8 billion retailer of consumer electronics, in an out-of-court restructuring
- Restructuring advisor for a \$2.0 billion food processing company in an out-of-court restructuring and recapitalization

Prior to forming TRG, Mr. Gray was president of Gray and Company, a turnaround and workout consulting firm. He also served as vice president for Exeter Management Corp., a firm specializing in consulting for distressed businesses, and as a member of the Corporate Development Staff at Arthur D. Little, Inc.

Mr. Gray is a fellow of the American College of Bankruptcy, a member of the International Insolvency Institute, American Bankruptcy Institute and the Turnaround Management Association. He holds a bachelor's degree in engineering science from George Washington University and was a master's level teaching fellow in mechanical engineering at Tufts University.

Mr. Gray serves as a member of the boards of directors of Millennium Healthcare, Inc., a toxicology and genetics testing company; Pivot Health Solutions, a physical therapy and occupational health provider; URS Holdings, LLC, a financial services company; Tweddle Holdings, Inc., a tier one automotive supplier; Millennium Group, Inc., a security equipment manufacturer; Datacon, Inc., an electronics manufacturer; and Herald Media, LLC, a newspaper publisher in chapter 11.

#### FIDUCIARY EXPERIENCE

#### Chapter 11 Trustee Experience

Edgartown Holding Corp

# <u>Debtor</u>

American Shipyard Corporation
Commercial Management Services
Haskon, Inc.
High Voltage Engineering Corporation
Inyx USA, Ltd
Tedesco Development
John Hinckley & Son Co., Inc.
Leading Edge Products, Inc.
Locate Plus, Inc.
Lusoair International, Inc.

# <u>Industry</u>

Ship Repair
Equipment Leasing
Aerospace Products
Industrial Power Systems
Pharmaceutical Manufacturing
Real Estate Development
Retail Lumber
Personal Computers
Internet Personal Search
Air Charter
Real Estate

Molten Metal Technology

New England Physical Therapy

Oilgem, Inc.

Paris Industries Corporation, Inc.

Polar Molecular Corporation

Sammy Eljamal

Swansea Consolidated Resources

TexFi, Inc.

V&M Management, Inc. WonderWork, Inc.

Oil Distribution **Consumer Products** Fuel Additives Manufacturer Gas Stations and Real Estate

Physical and Sports Therapy Clinics

**Golf Course** 

Textile Manufacturer Low Income Housing

**Nuclear Waste Processing** 

**Public Charity** 

# State and Federal Court Receiverships

## **Debtor**

American Baptist Elder Ministries Bridgetown Highlands Country Club

Business Funding Group, Inc. **Education Collection Services** 

Fuller Trust, Inc. Indus Systems Inc.

Rosalco, Inc.

Rose & Crown, Inc.

The Windrows at Princeton

U.S. Fresh, Inc.

## <u>Industry</u>

Senior Living

**Golf Course** 

Financial Services

Financial Services

Senior Living

Software Sercives

Furniture Distribution

Food Service

Senior Living

**Seafood Processing** 

# **Post Confirmation Trusteeships**

#### **Debtor**

Arthur D. Little, Inc.

BankVest

Business Express, Inc.

CABI

**CTC Communications** 

Commercial Management Services, Inc.

**Encryption Technology Corporation** 

**Environmental Compliance Corporation** 

Interspeed, Inc.

Secure Point Technology, Inc.

Mosler Safe Company

Parking Corporation America's Airports

Secure Point Technologies, Inc.

Spirit Technologies

Storage Networks, Inc.

Thinking Machines

The Wiz

The Education Resource Institute

#### Industry

Consulting Firm

Commercial Leasing

Commuter Airline

Real Estate

**Telecommunications** 

**Equipment Leasing** 

Software Publisher

Waste Water Treatment

**Telecommunications** 

**Explosives Detection Device** 

Security Equipment

Parking Lots

**Explosives Detection** 

Disc Drive Manufacturer

Software Developer

Super Computer Technology

Consumer Electronics Retail

Student Loan Guarantor

#### Examinerships (Chapter 11)

**Debtor** 

Boston Filter Company, Inc.

**BV Brooks** 

Hunter Panels, Inc. Mason & Hamlin

Q-Scan

Sage Manufacturing, Inc.

Village Food Stores

Weston Senior Care

Industry

Filter Manufacturer

**Community Newspapers** 

Foam Insulation
Piano Manufacturer

Medical Diagnostic Services

Metal Jewelry Stamping Convenience Store Chain

Senior Living

Other Appointments

<u>Debtor</u>

ACT Manufacturing Electronics Solvency Expert

Divine, Inc. Internet Investing Forensic and Solvency Expert

Engage, Inc. Software Developer Solvency Expert

Nicholas Earth Printing Printing Expert Witness on value

ServiSense, Inc. Telecom Solvency Expert

Society of Jesus Religious Order Future Claims Representative
Milwaukee Catholic Church Future Claims Representative

Archdiocese

GSI Group, Inc. Laser Manufacturer Expert Witness on Feasibility