

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

AGERA ENERGY LLC  
AGERA HOLDINGS, LLC  
ENERGY.ME MIDWEST LLC  
AEQUITAS ENERGY, INC.  
UTILITY RECOVERY LLC  
AGERA SOLUTIONS LLC

Case No. 19-23802 (RDD)  
Case No. 19-23803 (RDD)  
Case No. 19-23804 (RDD)  
Case No. 19-23805 (RDD)  
Case No. 19-23806 (RDD)  
Case No. 19-23807 (RDD)

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SOUTHERN DISTRICT OF NEW YORK

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Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

<b>1. Debtor's full name(s):</b>  AGERA ENERGY LLC AGERA HOLDINGS, LLC ENERGY.ME MIDWEST LLC AEQUITAS ENERGY, INC. UTILITY RECOVERY LLC AGERA SOLUTIONS LLC			
<b>2. All other names used in the last 8 years:</b> N/A			
<b>3. Address:</b> 555 Pleasantville Road, S-107, Briarcliff Manor, NY 10510			
<b>4. Debtor's attorney</b>  Name and address	MCDERMOTT WILL & EMERY LLP 340 Madison Avenue New York, New York 10173 Timothy W. Walsh Darren Azman Ravi Vohra	Contact Telephone: Contact Facsimile: Email:	(212) 547-5400 (212) 547-5444 DAzman@mwe.com RVohra@mwe.com

