## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

AGERA ENERGY LLC

AGERA HOLDINGS, LLC

ENERGY.ME MIDWEST LLC

AEQUITAS ENERGY, INC.

UTILITY RECOVERY LLC

AGERA SOLUTIONS LLC

Case No. 19-23806 (RDD)

Case No. 19-23806 (RDD)

Case No. 19-23807 (RDD)

## **Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <a href="https://www.pacer.gov">www.pacer.gov</a>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

## 1. Debtor's full name(s):

AGERA ENERGY LLC
AGERA HOLDINGS, LLC
ENERGY.ME MIDWEST LLC
AEQUITAS ENERGY, INC.
UTILITY RECOVERY LLC
AGERA SOLUTIONS LLC

- 2. All other names used in the last 8 years: N/A
- 3. Address: 555 Pleasantville Road, S-107, Briarcliff Manor, NY 10510
- 4. **Debtor's attorney**Name and address

MCDERMOTT WILL & EMERY LLP 340 Madison Avenue New York, New York 10173 Timothy W. Walsh Darren Azman Rayi Vohra Contact Telephone: Contact Facsimile: Email: (212) 547-5400 (212) 547-5444

DAzman@mwe.com RVohra@mwe.com

5.	Bankruptcy clerk's office Documents in this case may be	United States Bankruptcy Court 300 Quarropas Street,	Hours open:	
	filed at this address. You may inspect all records file	White Plains, NY 10601	Monday - Friday, 8:30 a.m 5:00 p.m. (except federal holidays)	
	in this case at this office or online at <a href="https://www.pacer.gov">www.pacer.gov</a> .		Contact phone: (914) 467-7250	
6.	Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	October 30, 2019 at 2:30 p.m. (ET) Date Time  The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: Office of the United States Trustee U.S. Bankruptcy Court for the Southern District of New York One Bowling Green Room 511, Fifth Floor New York, New York 10004-1408.	
7.	Proof of claim deadline	Deadline for filing proof of claim:	Not yet set. If a deadline is set, the court will send you another notice.	
		A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="https://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.		
	Your claim will be allowed in the amount scheduled		Your claim will be allowed in the amount scheduled	uniess:
		<ul> <li>your claim is designated as disputed, contingent, or</li> <li>you file a proof of claim in a different amount; or</li> <li>you receive another notice.</li> </ul>		
		ignated as disputed, contingent, or unliquidated, you must file a proof of u might be unable to vote on a plan. You may file a proof of claim even if		
	You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.		k's office or online at www.pacer.gov.	
		Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.		
8.		If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.		
	The bankruptcy clerk's	Deadline for filing the complaint:		
	office must receive a complaint and any required filing fee by the following deadline.			
9.	address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.		
10.	bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.		
11.		Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.		